November 17, 2011

Ms. Marlene H. Dortch Federal Communications Commission Office of the Secretary 445 12th Street, N.W. TW-A325 Washington, D.C. 20554

Dear Ms. Dortch:

On Friday, November 4, 2011, various Metropolitan Transportation Authority staff attended a meeting at the Federal Communications Commission. In attendance were: from the MTA (which includes Metro-North and Long Island Railroad) - Helena Williams, David Garten, Wayne Staley and the undersigned; from the Commission - Roger Noel, Richard Arsenault, John Liebovitz and Rodney Conway; from the Federal Railroad Administration - Les Fiorenzo, Mark Hartong.

In the meeting, the MTA representatives discussed the status of their efforts to obtain radio spectrum in support of the MTA Railroads' Positive Train Control (PTC) implementation plans, including spectrum in CMA 1 in the 218 - 219 MHz range, and they also discussed the their efforts to limit the CMAs in which spectrum is sought pursuant to the waiver request submitted June 18, 2010.

Please call me if you have any questions. I can be reached at 212-340-4933.

Respectfully submitted,

Seth J. Cummins Vice President and General Counsel